



Pokka Corporation (Singapore) Limited
(Company Registration No. 197700135E)

Delisting of Pokka Corporation (Singapore) Limited

1. INTRODUCTION

The Board of Directors (the "**Board**") of Pokka Corporation (Singapore) Limited (the "**Company**" or "**PCSL**") refers to the voluntary unconditional cash offer (the "**Offer**") by Mitsubishi UFJ Securities (Singapore), Limited ("**MUSS**") for and on behalf of Pokka Corporation (the "**Offeror**") to acquire all the issued ordinary shares (the "**Shares**") in the capital of the Company other than those already owned, controlled or agreed to be acquired by the Offeror and parties acting in concert with it, as well as the announcement dated 29 August 2008 in respect of the rights of the Offeror, under Section 215(1) of the Companies Act, Chapter 50 of Singapore, to compulsorily acquire the remaining Shares of the shareholders who did not accept the Offer (the "**Compulsory Acquisition Exercise**") and the proposed delisting of the Company from the Singapore Exchange Securities Trading Limited (the "**SGX-ST**").

2. COMPLETION OF THE COMPULSORY ACQUISITION AND DELISTING DATE

The Board wishes to announce that the Compulsory Acquisition Exercise has been completed on 17 October 2008. Accordingly, the Company has become a wholly-owned subsidiary of the Offeror and will be delisted from the Main Board of the SGX-ST with effect from **9.00 a.m. on 23 October 2008**.

By Order of the Board

TATSUO YOSHIOKA

CHIEF EXECUTIVE OFFICER

17 October 2008